Save the completed report using title and date (example: WASFAA_StatePres_Apr_14.doc). Submit your report via email to the WASFAA Executive Council listserv.

**YEAR-END WASFAA State President Report**

Executive Council Meeting Date  
April 8-9, 2017

Executive Council Meeting Location  
Westin Seattle, Seattle, WA

**State President Information**

State Represented:  
Idaho

State President *(Name, Place of Employment)*  
Dwight R Berreth  
Northwest Nazarene University

**Current State Executive Council Members & Committee Chairs**

Name, Position Held, Place of Employment)  

1. John Bender, President-Elect, Lewis-Clark State College*
2. Nicole McMillin, Past President, College of Western Idaho*
3. Daniel Lemus, Vice President, College of Western Idaho*
4. Courtney Robinson, Secretary/Treasurer, Lewis-Clark State College*
5. Rod McGrath, Secretary/Treasurer-Elect, BYU – Idaho
6. James Martin, Rep-at-Large, Idaho State University
7. Daniel Lemus, Communications Chair, College of Western Idaho
8. James Martin, P&P Chair, Idaho State University
9. Dwight Berreth, Conference Chair, Northwest Nazarene University

Incoming 2017-18 EC beginning May 1, 2017

10. Dwight R Berreth, Past President, Northwest Nazarene University

11. John Bender, President, Lewis-Clark State College
12. Daniel Lemus, President-Elect, College of Western Idaho
13. Aaron Sanns, Vice President, BYU - Idaho
14. Courtney Robinson, Secretary/Treasurer, Lewis-Clark State College
15. Meggie Cafferty, Secretary/Treasurer-Elect, University of Idaho
16. Rep-at-Large and Committee Chairs still TBD

**State President Goals for your State during your Service Year**

**Goal 1:** Host a successful State conference in Boise

**Goal 2:** Include more diverse segments and geographical areas of our association

**Goal 3:** Build and implement a P&P to supplement our Constitution

**Goal 4:** Increase connectedness in our State membership

**Goal 5:** Increase interest and participation in IASFAA and WASFAA

**Goal 6:** Distribute announcements to IASFAA membership for WASFAA when requested.
YEAR-END WASFAA State President Report

Goal 7:

Goal 8:

Summary of your State activities that might be of particular interest to the WASFAA Executive Council.

(This might include important state association information that the WASFAA President could highlight in their report to the NASFAA Board; any special state of the state info; any significant changes in state financial aid programs; any particular issues and concerns from your state that you would like the WASFAA E.C. to assist with or address; etc.)

Postsecondary Credit Scholarship - Idaho implemented a new State scholarship program to encourage both business/industry investment in education and concurrent HS credit. The student has to find and secure a merit-based scholarship from a business that meets the program requirements and also have completed concurrent HS credits. The State will match those dollars up to certain amounts driven by the number of completed concurrent credits the student has upon graduation.

We want to be sure State associations and their needs and makeup (especially in smaller states) are considered in the discussions that NASFAA and regional associations are currently engaged in.

Your State President Goals as a Voting Member on E.C.

Strategic Plan Goals that are being met (check all that apply)

| Goal 1: Leader in providing training and professional development | □ |
| Goal 2: Maintain the long-term financial stability of WASFAA | ☑ |
| Goal 3: Assess & monitor the performance of WASFAA & make strategic adjustments | □ |
| Goal 4: Increase the participation of members in WASFAA activities | ☑ |
| Goal 5: Continually improve methods & processes for communicating with members | □ |
| Goal 6: Consolidate and communicate the public policy positions of aid administrators | □ |
| Goal 7: Maintain and enhance the diversity of our membership and Executive Council | □ |
| Goal 8: Collaborate and coordinate with other organizations and associations | ☑ |

Your State President Goals (Include progress toward goals and measurement of success.)

1. Goal 2: Met – Attended EC meetings and took part with a special eye toward WASFAA’s health. Also took part in a Subcommittee to look into Individual vs Institutional membership and considered WASFAA’s potential to be most financially stable and meet member needs in my discussion.
2. Goal 5: Met – Encouraged IASFAA members to attend WASFAA events and training opportunities. Also encouraged participation with WASFAA in general. This happened in both formal and informal ways.
YEAR-END WASFAA State President Report

3. Goal 8: Met – Worked with WASFAA and IASFAA to share information and expertise. Encouraged our State conference site to work well with WASFAA for 2018 and tried to create opportunities for both associations to benefit.

Measures Tracking Tool Data Collection Information  *(Include required Measures Tracking Tool data collection information to help determine progress toward WASFAA Strategic plan goals/activities related to your specific State President Goals. See Appendix F of the current WASFAA Strategic Plan for guidance.)*

Suggestions for your State President successor who will serve on the WASFAA Executive Council. *(Please indicate who your successor will be, i.e. name, institution, email address, and phone #, and when he/she will assume the Presidency.)*

John Bender III, Lewis-Clark State College, jbender@lcsc.edu, Phone #???, Takes office May 1, 2017
1. Promote WASFAA Conference attendance and especially with it coming to Idaho next year.
2. Engage in every EC meeting if possible
3. Attend State President’s meetings to meet colleagues and share ideas
4. Take ideas from WASFAA’s administration to implement in Idaho as appropriate
5. Share WASFAA information with IASFAA members and Idaho schools
6. Write newsletter articles when requested
7. Be a voice for IASFAA while maintaining WASFAA’s best interests

Calendar of Planned Training Events for your State Association
*(Please list any future state training activities for which the WASFAA Executive Council should be aware; indicate any of your state trainers you would recommend to the WASFAA Training Committee as possible trainers; please include your state’s next annual conference.)*

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<th>Date</th>
<th>Description</th>
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<tr>
<td>TBD</td>
<td>IASFAA Annual Conference (held early October)</td>
<td>Boise, ID</td>
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<td>YEAR-END WASFAA State President Report</td>
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